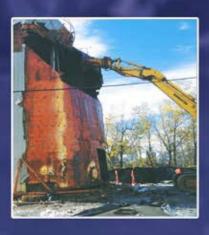


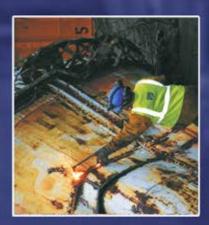


ENVIRONMENTAL GROUP, INC.

WASTE IS A TERRIBLE THING TO MIND.







Why Choose SCE?

- Customer-Driven Business Approach
- Unblemished Health and Safety Record
- Board Range of In-House Capabilities Resulting in Greater Project Control, Tighter Scheduling and Fewer Change Orders
- Strong Network of Professionals Throughout the Industry
- Nationwide Geographical Coverage
- Exceptional Employees

SCE has worked over 285,000 accident-free man hours in 2011 & 279,500 accident-free man hours in 2012.



Remediation Services

SCE provides a full range of in-house services and products to Government Public Agencies, Commercial and Private Industries nationwide. SCE offers comprehensive on-site services for industrial cleaning, decontamination, site remediation, transportation and disposal, and emergency response that meet the highest standards in the industry today. Our services include:

- On-site closures (lagoon, pond, site)
- In situ soil/groundwater treatment system installation
- Proprietary metals treatment technologies
- Removal of underground and aboveground storage tanks (UST/AST)
- Asbestos inspection
- Geoprobe® services (track and truck mounted)
- Cone penetrometer testing (CPT) services
- Decontamination/decommissioning (zero waste technology)
- Chemical/mixed waste remediation
- Transportation and disposal coordination
- Fixation and stabilization (in situ and ex situ)
- Excavating/removing contaminated soils, wastes, sediments, and buried drums
- Lead paint abatement
- Mold services
- Phase II and Phase III assessment support
- Subsurface recovery systems (wells, french and horizontal drains, gas collection systems)
- Crime scene cleanup (biohazard)
- Real estate development services; brownfield services
- PCB transformer services
- Clandestine laboratory (Meth Lab) cleanup
- ACM abatement (Licensed in 15 States)

SCE Environmental Group, Inc. has been responsive, efficient and effective every time we called. I strongly recommend using SCE for any project.

Jack Sordoni - President/Founder, Homeland Energy Venture, LLC

Demolition Services

In today's bottom line driven economy where a client's best financial option might be to raze a structure or structures, SCE is the premier demolition expert. Throughout 32 states, whether exterior, interior, mechanical or explosive-driven demolition, SCE's reputation is unparalleled.

Environmental safety and compliance are key requirements for any successful demolition project. SCE has developed a unique turnkey approach, extinguishing a client's environmental concerns. SCE possesses a multi-disciplinary licensed staff trained to ensure complete responsibility for all phases of a demolition project.

Services

- Over 16,275,000 sq. feet of building decontamination and demolition experience
- Impacted Property Decontamination and Closure
- 24 Hour Emergency Response
- Underground/Aboveground (UST/AST) Storage Tank Removal
- ♦ Industrial/Commercial/Institutional Residential/Surgical Demolition
- Soils Management Transportation and Disposal Services
- On-Site Concrete Recycling/Remediation

Awards:

- SCE was named the 13th Fastest Growing Environmental Services Company in America by Inc. Magazine and was named #1066 of the Top 5000 Small Businesses in America.
- SCE was awarded the Bronze Medal from The Environmental Business Journal for excellence in environmental remediation.
- SCE won the 2010-2011 State's highest honors with the PA Governor's Safety Excellence Award.
- SCE was awarded the USEPA Region III Environmental Excellence Award for Brownfield projects. It was the largest Brownfield project in PA. SCE demolished 150,000 Sq. feet of buildings, processed ~700,000 CY of rock and concrete and handled over 160,000 CY of impacted material.

Special Projects Division

SCE has formed partnerships with our clients to help them enhance economic and business performances, comply with regulations, avoid liability, solve environmental problems, improve infrastructure, and prevent pollution in the most distressed conditions.

On September 11th, 2001, our country was faced with a horrific tragedy, SCE RESPONDED. Within hours, SCE deployed over 70 environmental professionals to the World Trade Center and performed decontamination and demolition tasks in support of the clean up activities. When the biological concern of Anthrax threatened our way of life, SCE RESPONDED. From the decontamination of a major news network to the testing of a multitude of private office buildings, to the development of a Nationwide Emergency Response Service, SCE was there. SCE proactively implemented emergency response services for biological, chemical and industrial incidents in the workplace throughout the Eastern United States. Operating from regional command centers, SCE RESPONDED to actual and threatened terrorist incidents including securing the affected areas, sampling and analysis, and remediation activities. Customers received 24 hour, 7 day a week access to SCE's network of on-site coordinators with a phone call. SCE provided remediation services while mitigating risk to protect employees and ensure business continuity.



- NBC Anthrax Decontamination; New York (2001)
- Lehman Brothers Offices; New York (2001)
- Nationwide Mail Room Assistance NY and Washington D.C. (2001)
- United States Post Office Anthrax Sampling & Decon (2001)
- American Express Building; Manhattan, NY (2001)
- Tom James Building; Air Sampling & Decontamination NYC (2001-2002)
- American Media Inc., Boca Raton, FL Anthrax Decontamination (2003)
- Hurricane Ivan, Charley and Jeanie Blue Tarps & Cleanup;
 Florida (2004-2005)
- Hurricane Katrina; Louisiana, Mississippi and Florida (2005);
- Oil Spill New Providence, Bahamas (2008-2010)
- Tropical Storm Lee Demolition, Debris Clean up, AST Tank Cleaning and Pumping; Pennsylvania, 2011
- Hurricane Sandy; New York and New Jersey (2012-2013)

I've had the pleasure of working with SCE Environmental Group over the last few years. Their ability to address issues in an expeditious and cost effective manner has been impressive.

Vincent J. Keegan - Manager, Falls Road Funding, LLC

The efficiency and quick response we received from SCE Environmental Group, Inc. was truly outstanding. Their professionalism is surpassed by no one. Thank you for a job well done!

Laura Gervasi, ARM, CMCA - Property Manager, Summit Management and Realty Company, Allentown, PA



Administrative Information

- Privately Held Corporation
 PA Small Business Concern
- NAICS Codes: 562910 541620 237120 238910

Insurance Information

SCE maintains a comprehensive and cost-effective insurance program inclusive of contractors pollution liability insurance, mold contractors insurance and an umbrella policy with \$10,000,000 in coverage.

Our Company

Established in 2000, SCE was founded with the intent to offer safe, cost effective environmental services at the highest level of customer satisfaction. Once created, SCE emerged in the Eastern United States as a full service environmental contracting company. SCE is a Pennsylvania-based environmental company performing environmental remediation, oil and gas services, demolition, waste management asbestos/lead abatement, and industrial services both nationally and internationally.

Since our founding, SCE has completed projects in 38 US States. In 2002, SCE completed its first international project in Taiwan. Since then, SCE has worked in Canada, the Bahamas, Barbados, Nicaragua, Togo, Kuwait, St. Croix, Puerto Rico, the Dominican Republic, and Venezuela and continues to grow its international business. SCE has completed projects ranging from a \$13.5M complex soil excavation project to a six-mile pipeline project to a multi-state UST Program. All SCE projects are done with Safety as Job One.

Mission Statement

SCE has a dual mission: to preserve and protect the environment by helping clients make positive, lasting and substantial improvements in their environmental management practices in the most economically sound way, and to build SCE as a great institution - one that attracts, develops, motivates and retains exceptional people.

"BEST VALUE SERVICES"

While utilizing SCE Environmental on an environmental project in the Bahamas, our Client notified us of a large above ground oil release on another island located in the Bahamas. SCE was able to quickly mobilize their staff to the new project on the second island by hiring a private plane to transport them from one island to the other. SCE has done numerous International projects for us and I highly recommend their services.

Richard Box – Regional Operations Manager - Groundwater & Environmental Services, Inc.

Emergency Response Services

SCE's Emergency Response Service offers a rapid and effective response to spills of oil and hazardous materials. Our land based Emergency Response equipment and trained personnel are available 24 hours a day, 7 days a week. SCE has over 95 HAZMAT/HAZWOPER trained employees and over 150 pieces of specialized cleaning and transportation equipment between two Operation Centers. Our complete line of Emergency Response service includes:

- ♦ FRAC Truck/Tank Response
- ♦ Small Scale Marine Oil Spill Response
- ♦ Land Based Oil Spill Response
- Oil/Water Separator Cleaning
- PCB Spill Response
- Residential/Commercial Fuel Spill Service
- Residual Waste Response
- Hazardous Waste Response

- Pipeline Spills
- Biohazard Response
- Disaster Services and Response
- Bulk Transport (Liquid and Solid)
- Power Plant Cleaning

Charles Martini - Executive Director, Urban Wilderness Foundation

- ♦ Tanker Truck Rollover Response and Transfer
- FRAC Outs (Inadvertent Returns)



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Oil Field Services

Our Northeastern Pennsylvania based local team consists of professional and field service resources throughout the Marcellus and Utica Shale region and is capable of providing support to any environmental or construction task. We employ over 95 local field services personnel ranging from environmental technicians to equipment operators and laborers.

- Pipeline Construction
- Emergency Response Spill Protection/Frac Outs
- Erosion and Sedimentation Control Installation and Maintenance
- Soil Stabilization ZERO DUST
- Containment System Construction
- Onsite Pad Inspection and Maintenance Chapter 102
- Best Management Practices and Safety Training
- Site Restoration
- Alternative Beneficial Re-Use of Cutting
- Tank Cleaning
- Safety Services
- Clearing and Grubbing
- Security Services (CCTV and Personnel)
- Pump Station Construction
- Certified Flaggers





Equipment

In construction, having the right tools is essential. At SCE, we go one step farther – we have the best. Powering our capabilities is a fleet of vehicles and state-of-the-art specialized equipment. Owned, operated and maintained exclusively by SCE, our resources include everything from conventional excavators to specialized environmental equipment such as pug mills, dry ice blasting units, and crushing plants. Working safely, efficiently, and quickly are our primary objectives. Through the acquisition and implementation of the most appropriate and advanced equipment available, we continue to meet these objectives each and every day.



SCE's ability to handle field construction challenges on many projects in the US and internationally has allowed us to meet our client needs on schedule, on budget, and with the highest health and safety standards.

Charles B. Whisman, PE - Senior Vice President of Engineering - Groundwater & Environmental Services, Inc.

Health & Safety

We consider health and safety the most significant performance factors to the success of all projects. SCE has become a leader in safety management in the construction and environmental industries. Through innovative field management and a team approach, SCE has developed a diversified safety program which encompasses employees and owners and includes an incentive-based safety program for our employees. SCE prides ourselves on providing safe work sites to all our employees. SCE is committed to the philosophy of "zero tolerance = zero accidents + zero injuries". We believe all accidents and injuries are preventable. At SCE, we continually strive to make our company a safe and prosperous place to work.

Training:

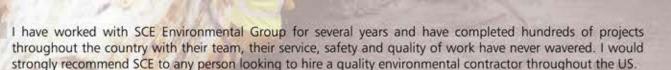
SCE maintains a proactive safety program with rigorous training for our employees. All SCE employees are trained in OSHA 1910.120 and Loss Prevention Safety (LPS) training as well as numerous other certifications and training throughout the year including, but not limited to, trenching and shoring, lead awareness, ACM, confined space, electrical safety, ladder safety, aerial lift, and lock out/tag out.



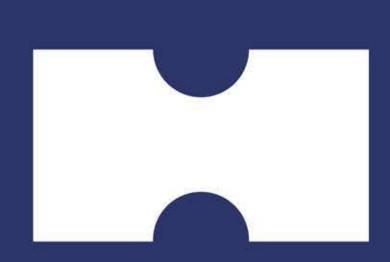
- 2012/2013 .796
- 2011/2012 .807
- 2010/2011 .806



SCE's State-of-the-Art Training Facility



Claude Limoges - CEO - EMG Corp.





Visit us on the web @ www.scenv.com